PROGR

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2013 State of Downtown Report Wichita, Kansas

> WICHITA DOWNTOWN Development Corporation

DOWNTOWN WICHITA

If you haven't lately, I encourage you to walk through Downtown Wichita and see the change taking place around you.

In this State of Downtown Report, you will find economic data that documents the transformation of our City's center, one that is increasing its distinctiveness and vibrancy. The Wichita Downtown Development Corporation is pleased to provide this second annual report of our progress in numbers.

Project Downtown: The Master Plan for Wichita continues to provide a blueprint that is assisting the private sector in making key investment decisions. Concurrently, the plan is providing the framework for the public sector to make strategic investments that foster private sector investment. At the Wichita Downtown Development Corporation, we work to provide the leadership to coordinate these initiatives and maximize each development opportunity.

Developing a vibrant Downtown and surrounding region is at the heart of our vision. We must be a community that works together to take advantage of every opportunity to maximize development. This report is designed as a resource for people who own, develop, market, or invest in real estate. It's a useful reference tool for research or project due diligence. The data helps contribute to our City's competitiveness and advances our region.

Downtown Wichita skyline from 125 N. Market

downtownwichita.org

WE ALL AND AND A DECK

As chairman of the Wichita Downtown Development Corporation, I encourage you to explore your Downtown. Be a part of its transformation, be a part of the development of a vibrant economic region, be a part of the story in creating a dynamic American City.

Sincerely,

En Cm. Uhllims

Sam Williams Chairman Wichita Downtown Development Corporation



Population that has moved Downtown since 2010¹



Residential units planned or under construction²



Hotel rooms in Downtown³



Private Downtown Investment in last decade⁴



Public Downtown Investment in last decade⁵



Sedgwick County Arena Investment in last decade⁶



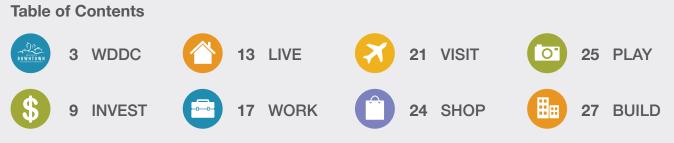
Development projects completed since 2010⁷



Worker inflow to Downtown during business day⁸



2013 total retail trade and food and drink sales[®]





WDDC

WDDC Offices



WDDC Design & Innovation Center

The Wichita Downtown Development Corporation was launched in 2002 to revitalize and enhance the City center. The WDDC works closely with the private sector and local government to stimulate new investment and interest in Downtown Wichita.



WDDC Board of Directors

Executive Committee Sam Williams, Chairman Sullivan Higdon Sink

Bill Livingston, Vice Chairman GLMV Architecture

Jim Faith, Treasurer/Secretary Emprise Bank

Gary Schmitt* Immediate Past Chairman INTRUST Bank

Committee Chairs Business Development Gary Schmitt* INTRUST Bank

Urban Vitality Tom Docking* Morris, Laing, Evans, Brock & Kennedy, Chartered

Image Enhancement & Marketing Susie Santo Go Wichita Convention & Visitors Bureau

Finance Jim Faith Emprise Bank

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Clay Bastian* Fidelity Financial Corporation

John Belford Belford Electric

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Wayne Chambers High Touch, Inc.

Steve Coen Kansas Health Foundation

Joan Cole Cole Consultants

Sheila Cole Ambassador Hotel

Jerry Gray J. P. Weigand & Sons, Inc.

Marilyn Grisham The Fiber Studio

Dick Honeyman* Hite, Fanning & Honeyman

Joe Johnson* Schaefer Johnson Cox & Frey Architecture

Joel Kelley Cable Com Inc. John O'Leary Airbus Americas Engineering, Inc.

Don Sherman Westar Energy Larry Weber*

Garvey Center

Mary Wright Old Mill Tasty Shop

Rod Young Professional Engineering Consultants

Ex Officio Members Scott Knebel City of Wichita, Planning Dept.

Janet Miller City of Wichita, City Council

Gary Plummer Wichita Metro Chamber of Commerce Shelly Prichard

Wichita Community Foundation

Susan Santo Go Wichita Convention & Visitors Bureau

John Schlegel City of Wichita Metropolitan Area Planning Dept.

Lavonta Williams City of Wichita, City Council Alan Banta Trans Pacific Oil Corp.

John Belford Belford Electric

Jim Faith Emprise Bank

Dick Honeyman* Hite, Fanning & Honeyman

Gary Schmitt,* *Chairman* INTRUST Bank

Don Sherman Westar Energy

Larry Weber* Garvey Center

Mary Wright Old Mill Tasty Shop

Rod Young Professional Engineering Consultants

Ex Officio Members Allen Bell City of Wichita

Jeff Fluhr Wichita Downtown Development Corporation

*Denotes Past WDDC Chairman

WDDC Vision & Mission Statement

The Wichita Downtown Development Corporation (WDDC) was launched in 2002 to revitalize and enhance the City center. WDDC is a private 501c3, not-for-profit corporation that works closely with the private sector and local government to stimulate new investment and interest in Downtown Wichita. The mission of the Wichita Downtown Development Corporation is to direct a comprehensive economic development program to strengthen Downtown as:

- · The heart of the city for all citizens,
- · An active and prosperous place for businesses and employees,
- · A center for artistic and cultural experiences, and
- · A vibrant urban environment for residents, workers and visitors.

The WDDC is governed by a 25-member Board of Directors who represent Downtown business and property owners. The WDDC contracts with the City of Wichita to provide Downtown development services. The contract is funded through a Self Supported Municipal Improvement District (SSMID) that encompasses the geographic area bounded by Washington Ave., Central Ave., Kellogg Ave. and the Arkansas River. The WDDC Board of Directors employs a professional staff who can assist entrepreneurs, developers and property owners to evaluate and plan a range of investment decisions. The WDDC can help to identify prospective business locations, provide market data, evaluate opportunities for new retail and service businesses, develop marketing and promotional strategies and assist with conceptualizing and implementing construction projects.

"Wichita is a city of opportunity. It is a city that is accessible and approachable. The economics, the groundwork and the timing are right for groups and people to be part of an exciting story, part of the future."

Gary Schmitt, WDDC Immediate Past Chair and GWEDC Chair

SSMID Advisory Board



WDDC Initiatives

Development

This area of WDDC initiatives covers a number of diverse items: Investor Assistance, Community Enhancement, Economic Research and Education/Retention & Recruitment

Investor Assistance

The WDDC provides continued assistance in connecting prospective investors with the resources they need to make timely decisions. This includes the publication of an Annual Developer's Guide and when advantageous, direct connection to members of the Project Downtown Team (Design - Goody Clancy, Retail - MJB Consultants, Commercial & Hospitality - W-ZHA, Housing - Zimmerman/ Volk Associates).

Community Enhancement

Originating in 2010, the WDDC has conducted an Annual Downtown Clean Up event. Each year over 100 volunteers have participated on a Saturday morning to show their community pride. Partnering with the City of Wichita, dynamic improvements are made within just a few hours of work. In 2014, the WDDC hopes to add a fall event to the traditional spring-time event.

The WDDC also provides sponsorships for a number of Downtown events. In 2013, the WDDC provided over \$17,000 in sponsorships. Also, the organization assisted in recruiting a new event Downtown due to it outgrowing the previous location. In 2014, the Komen Race for the Cure will hold its first Downtown anchored race.

The WDDC is currently developing criteria that will help direct sponsorship funding toward even more catalytic investment in expanded or new events.

Economic Research

The WDDC is committed to providing pertinent economic data. This is first accomplished through Project Downtown's Economic Market Demand Analysis. The WDDC continually monitors this data to determine when updates are required.

Based on the residential development since 2010, the WDDC is currently working with Zimmerman/Volk to update the Residential Market Analysis. The study will be completed by summer 2014. The WDDC has secured a number of private sector funding partners to help fund the update.

In 2013, the WDDC released the first State of Downtown Report. This document provides timely U.S. Census Data and local market analysis. Working in partnership with the City of Wichita, Sedgwick County and Wichita State University, benchmark data is assisting decisions by the public and private sectors. The WDDC is committed to the release of this report on an annual basis.

Also in 2013, the WDDC participated in the International Downtown Association research project; "Downtown Rebirth Documenting the Live-Work Dynamic in 21st Century U.S. Cities." The report researched the 150 largest American Cities in the areas of Employment Density and Live-Work Quotients. It was found, in comparison with the 150 cities, that Wichita has a Moderately High Job Density and a High Live-Work Quotient.

PROJECT DOWNTOWN

Project Downtown: The Master Plan for Wichita

It is a milestone we've worked together as a community to achieve. The plan focuses on key areas of our Downtown, illustrating the potential that the community has to grow. The plan has overwhelming support from the private and public sectors. A blueprint for our future, it benefits the public and private sector when making decisions, being strategic with public sector investment so we, as a community, maximize private sector investment. Project Downtown was unanimously adopted by the Wichita City Council in 2010 and continues to help shape our Downtown. WDDC Design & Innovation Center 505 E. Douglas Ave

> The Design & Innovation Center creates an environment that inspires, connects and fosters strategies to further develop the economic viability of Downtown Wichita for the region.

Education/Retention & Recruitment

As Carol Coletta (Vice President of Community & National Initiatives – Knight Foundation) notes, it is important to increase the "stickiness" of our young talent. Working with the Knight Foundation, Westar and private local design firms, the WDDC has sponsored design studios and provided internships through the Design & Innovation Center. Since 2011, Westar has been the sponsor of the Design Internship Program; 2014 year marks the third year of the highly competitive program.

ATALYST

In 2013, the Knight Foundation and local design firms provided the core funding for a semester-long Kansas State University Design Studio. The students provided creative design solutions for the City-owned Catalyst Sites. In addition, they produced a scale model of Downtown. The project received the New Horizon Award from the Kansas Chapter of the American Planning Association.

Also in 2013, a Kansas Health Foundation Grant allowed for participation in the inaugural Portland State University Urban Sustainability Accelerator Program. As part of this initiative, the WDDC hosted a group of students from Portland State University.

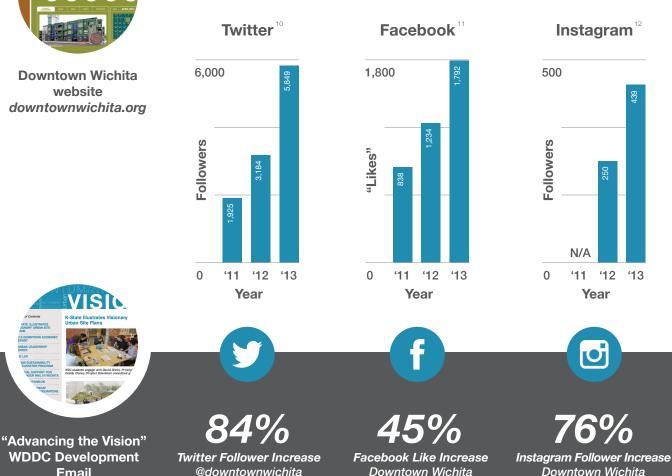
Partnerships have also afforded the WDDC the opportunity to host community forums that provide a national perspective to the developments underway in Wichita. In 2013, this included Michele Reeves, Principal of CIVILIS Consultants, an urban strategist with extensive experience in revitalizing mixed-use districts and facilitating placemaking through effective and non-traditional community outreach.

Downtown Design & Innovation Center

The Downtown Design & Innovation Center is a partnership between the WDDC and the City of Wichita to assist developers with gaining access to the resources necessary to make Downtown redevelopment projects happen. The Design & Innovation Center also serves as a living room for the community to gather, where countless conversations can be had and ideas can be shared. As a physical space, it is intended to be a creative outlet and a place to showcase Downtown's development activity and foster quality urban design. The center was funded by the John S. and James L. Knight Foundation, the Wichita Community Foundation and private partners. Learn more about the Design & Innovation Center and the education programs at *downtownwichita.org*.



Downtown Wichita website downtownwichita.org



Marketing and Communications

Email

An essential component to the development of Downtown Wichita is marketing and communications. The Marketing and Communications staff works in partnership with the public and private sector developing and implementing strategies to creatively communicate the vision outlined in Project Downtown as well as progress on development initiatives. Since 2011, when the WDDC added a Director of Communications position, outreach of development activity has grown exponentially. In 2014, a Design & Communications Specialist position was created to increase the organization's scope and effectiveness of marketing Downtown Wichita. These additions have proved to be an essential component to the development of Downtown Wichita.

The Marketing and Communications staff provides in-house expertise on developing and producing all WDDC public presentations, manages all social media, maintains the WDDC website, downtownwichita.org, is in charge of WDDC brand management, all graphic design, special events and email marketing to encourage on-going promotion of Downtown events, efforts and initiatives.

In 2013, over 37 presentations were provided to local, regional and national organizations. Downtown Development Emails were sent out approximately every 6-8 weeks with an average open rate of 32.5%.¹³ Over 50 Downtown Weekly Event Emails were published with an open rate of 27.4%.¹⁴ The national average open rate for a non-profit is 22.6%.¹⁵ Downtown Wichita not only matches, but far exceeds this average.

Currently, the WDDC Marketing and Communications staff is working to increase collaboration among various communications staff of Downtown entities, both public and private.

Advocacy

The WDDC has an active role in the area of advocacy. The organization works in partnership with entities such as the City of Wichita, Friends of Historic Preservation, Go Wichita and the Chamber of Commerce on various legislative initiatives.

Regularly, the organization works with the City Council on projects within Downtown Wichita providing economic data or testimony of how a project will further the implementation of Project Downtown: The Master Plan for Wichita.

Policy

Following the 2010 adoption of Project Downtown, the WDDC has partnered with the City of Wichita in the authorship of key Downtown Policy.

In 2011, the WDDC provided input to the City to derive the Downtown Investment Policy. This policy directs strategic public sector resources to unlock private sector investment.

In 2013, the WDDC worked with the City on the City's Bidding Policy when public funds are invested with private investment to develop projects within Downtown. Currently, the WDDC is working with the City on the Request For Proposals (RFP) Policy.

In each policy area, the WDDC has made available the resources of Sarah Woodworth of W-ZHA. Ms. Woodworth is the Project Downtown Economic Consultant in the Commercial and Hospitality Markets. Ms. Woodworth's input has assisted in deriving policy that ensures Wichita's local, regional and national competitiveness.



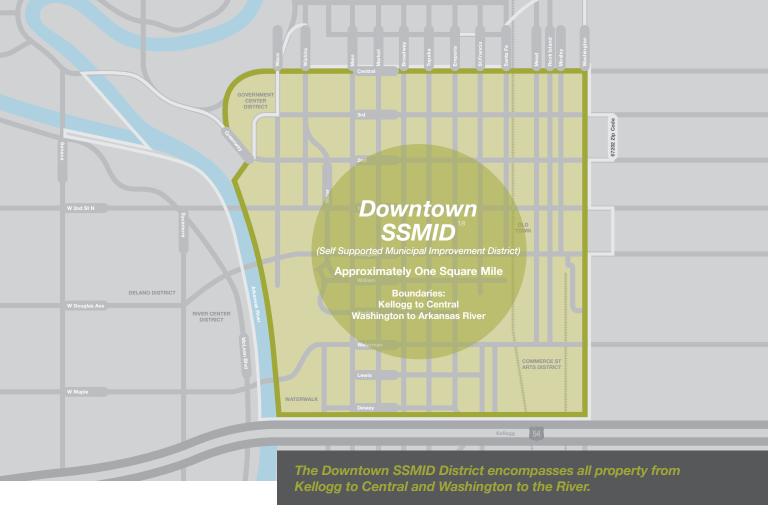


INVEST

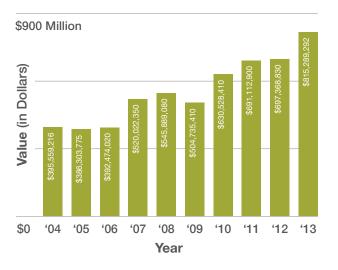
Property values continue to increase in the SSMID as new development emerges in the City center. Since 2004, private and public investment in Downtown approaches \$1 Billion.¹⁶



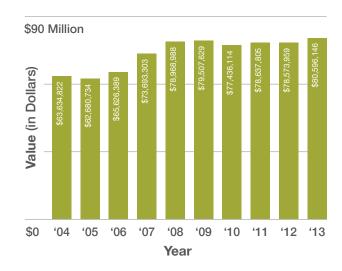
INVEST I 9





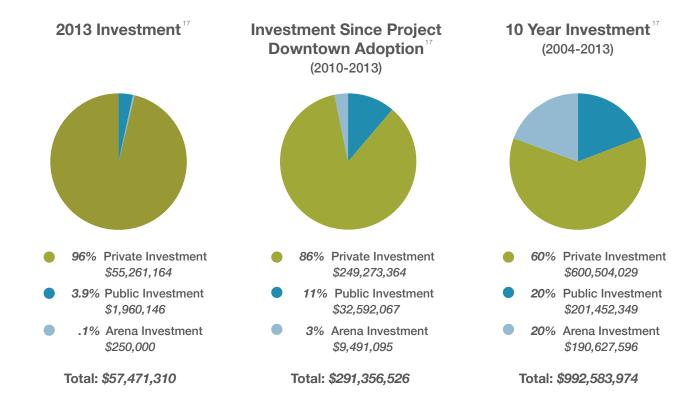


Assessed Property Value¹⁹



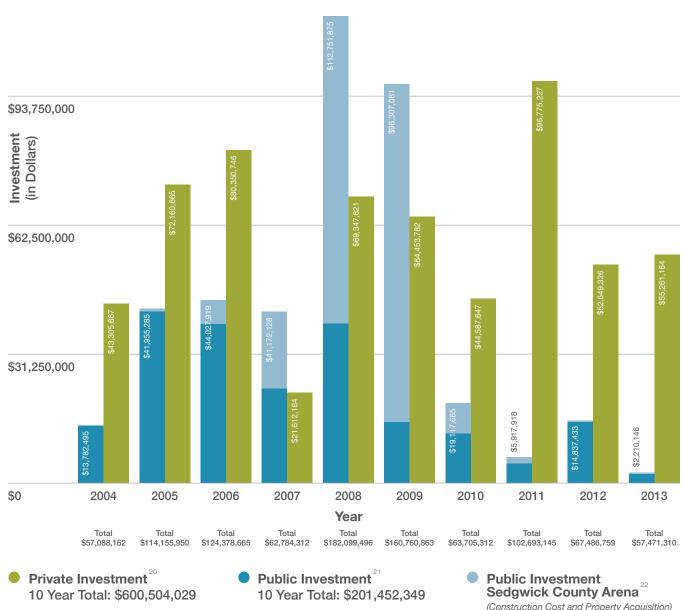
"With global trends in their favor, many downtowns are experiencing an economic renaissance that is attracting new investment and high income households." "Top Ten Global Trends" Progressive Urban Management Associates - 2014





Public and Private Investment in Downtown SSMID

\$125,000,000



Total (2005-2013): \$190,627,596

• 20. Private investment includes data from the following sources: Sedgwick County property sales data - Sedgwick County Appraiser, Sedgwick County and City of Wichita building permit data - Metro Area Building & Construction (formerly Office of Central Inspection). Private investment totals are for the years 2004 - 2013 only for the Downtown SSMID District (shown on map on page 10 - Central to Kellogg, Washington to the Arkansas River). Historic Tax Credits (Includes both State and Federal Credits) - Kansas State Historical Society. Note: All public investment that is reflected in private investment (i.e. items that include the public purchase of land and/or building permits for work on publicly owned property) has been deducted from private investment figures to avoid double counting investment.

• 21. Public investment includes data from the following sources: City of Wichita CIP (Streets & bridges, public buildings & public improvements, parks, stormwater, maintenance), Tax Increment Financing (TIF) - City of Wichita, Facade Improvement Program - City of Wichita, HOME Program Investment - Wichita Housing and Community Services, CDBG funds - Wichita Housing and Community Services and Public Building Commission funding. Community Improvement District (CID) - City of Wichita (This is based on the year the tax was collected). Public investment totals are for the years 2004 - 2013 only for the Downtown SSMID District (shown on map on page 10 - Central to Kellogg, Washington to the Arkansas River).

22. Public investment for INTRUST Bank Arena - Sedgwick County. INTRUST Bank Arena funding during these years constitutes a larger portion of the public investment value. However, Arena funding is included over years 2005-2013 per Sedgwick County. Yearly INTRUST Bank Arena funding- 2005: \$645,806, 2006: \$5,779,067, 2007: \$18,575,958, 2008: \$74,376,927, 2009: \$81,758,743, 2010: \$7,331,622, 2011: \$1,624,192, 2012: \$285,281, 2013: \$250,000. Public investment totals for the Sedgwick County Arena are for the years 2005 - 2013 only.



With an estimated population of 1,580,²³ 669 residential units planned or under construction²⁴ and an average occupancy rate approaching 100%,²⁵ Downtown's residential base continues to increase and strengthen.

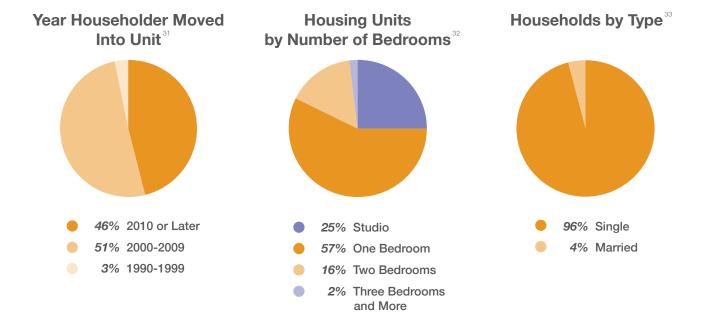


Residential Portfolio³⁰

ne			
igodol	Completed	Units	
1.	250 Douglas Place	141	
	Commerce Street Lofts	6	
	Eaton Place	118	
4.	Finn Lofts	25	
5.	Grant Telegraph Centre	13	
	11 1 1 1	48	
7.	Innes Station	80	
8.	La Louisiana	24	
9.	Legacy Apartments	50	
10.	Lofts at Old Town Square	15	
11.	Lofts at St. Francis	V 2nd St N 26	
12.	Mosley Street Lofts	24	
	Noble Building	15	
	Player Piano Lofts	36	
	Riverpark Plaza Apartments*	584	
	Rumley Lofts - Condos	28	
17.	Shirkmere Apartments	108	
	The Flats 324	68	
		V Douglas Ave 20	
	WaterWalk Place	46	
21.	Zelman Lofts	9	
\bigcirc	Under Construction/ Plannin	a	
	143 N. Rock Island	8	
2.	516-518 Commerce	16	
3.	Corner 365	36	
4.	Exchange Place	^{v Maple} 230	
5.	Market & Main Apartments	52	
6.	River Vista*	154	
7.	The LUX	85	
	WaterWalk Apartments*	133	
*Located outside the 67202 zip code. These properties are not			
incluc	led in census data nor population estimate.		



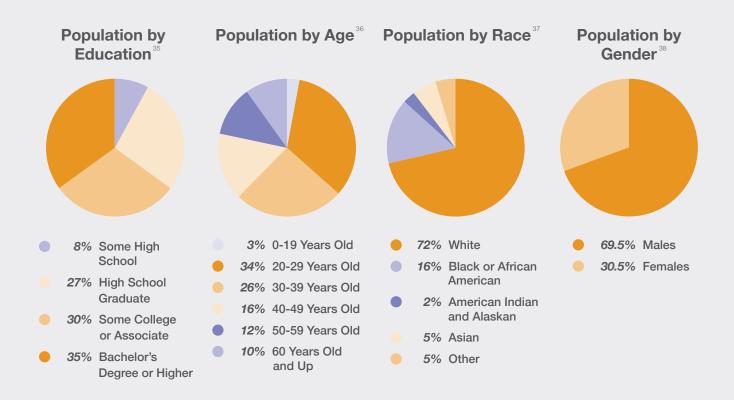
A variety of housing options are available in Downtown from studios, one, two and three bedrooms, to condos.





The Renfro 612 E. Douglas The LUX 120 E. 1st St.







"In 2000, young adults with a 4-year degree were 61% more likely to live in urban areas. Today that number is 94%." "The Next Real Estate Boom"

Metropolitan Statistical Area 110 88 **Cost of Living** 66 44 22 0 Tulsa, Oklahoma Louisville, Wichita, Raleigh, Kansas City, National Charleston, Tacoma, City, OK WA OK KY KS NC MO-KS SC Average

Cost of Living Comparison³⁹

Brookings Institution - November 2010

Cassandra Bryan Design 110 St. Francis N. cassandrabryan.com

WORK

A central location and a multitude of amenities make the Central Business District the premier location for over 26,000 skilled Downtown workers.⁴⁰

"Millennials, who today comprise 36% of the workforce, will make up 50% of the workforce by 2020."

"Top Ten Global Trend Progressive Urban Management Associates - 20 37%

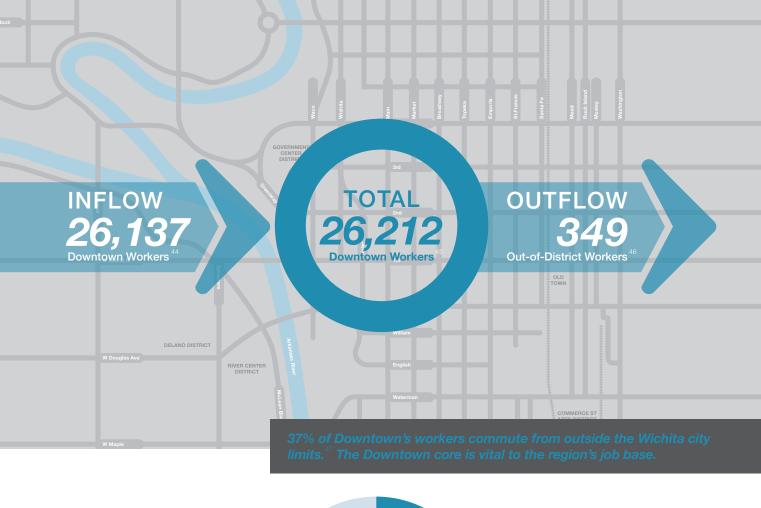
Workers who commute to Downtown from outside City limits⁴

> over 26K

Worker inflow to Downtown during business day⁴²



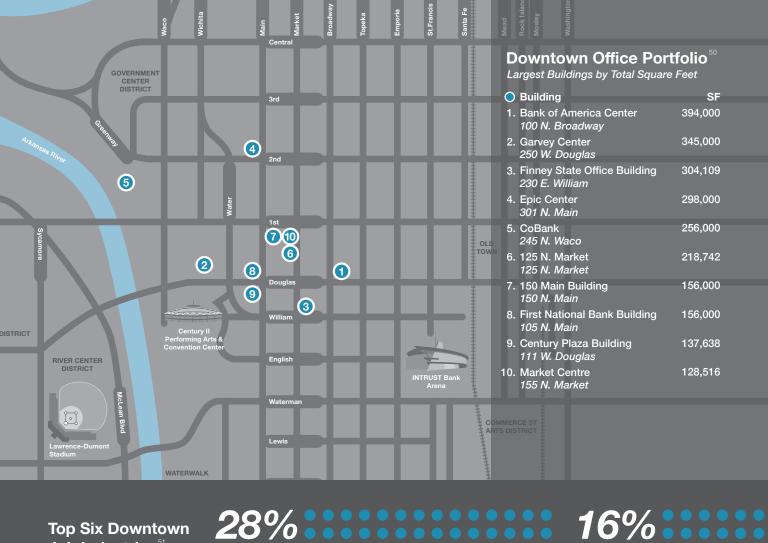
Square feet of leasable Downtown office space⁴³





Jobs by Worker Educational Attainment⁴⁹

6%	Less than High School		
19%		High School or Equivalent,	, No College
27%		S	ome College or Associate
29 %			Bachelor's Degree or Higher
19%		N/A	



Top Six Downtown Job Industries⁵¹

28%

Educational Services 7,314 Jobs

Public Administration 4.232 Jobs



CBD⁵⁵

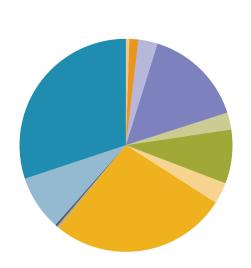
Occupied SF	2,897,435
Vacant SF	826,622
Total SF	3,724,057
Avg. Quoted R	ate \$10.74

Delano⁵⁶

Occupied SF	34,725
Vacant SF	2,325
Total SF	37,050
Avg. Quoted Rate	\$7.74

Northeast 57

Occupied SF	2,569,860
Vacant SF	306,936
Total SF	2,876,796
Avg. Quoted R	ate \$14.55



Total Wichita Office Stats⁵⁸ Total SF 9,612,142 Total Vacant SF 1,721,106 Average Quoted Rate \$11.87

Northwest 59

Occupied SF	791,904
Vacant SF	255,434
Total SF	1,047,338
Avg. Quoted R	ate \$13.89

Southeast 60

Occupied SF	1,462,066
Vacant SF	284,582
Total SF	1,746,648
Avg. Quoted R	ate \$10.74

Southwest ⁶¹

Occupied SF	135,046
Vacant SF	45,207
Total SF	180,253
Avg. Quoted Rate	\$10.19

9%

Professional Services 2,367 Jobs

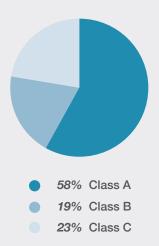
8%

Finance & Insurance 1,979 Jobs

7%

Administration & Support 1,883 Jobs Manufacturing 1.742 Jobs

Downtown Office Space by Type⁶²



Central Business District Office Market

The Central Business District (CBD) has 94 commercial buildings with 3,724,057 Square Feet (SF) of leasable space. The average rate per SF in the CBD is \$10.74.

CBD Class A

The CBD has 17 Class A office buildings, which provide a total of 1,405,180 SF of leasable space. The vacancy rate is 12.3%, and the average price per SF is \$15.20.

CBD Class B

The CBD has 62 Class B office buildings, which provide a total of 467,997 SF of leasable space. The vacancy rate is 26.2%, and the average price per SF is \$10.19.

CBD Class C

The CBD has 15 Class C office buildings, which provide a total of 547,653 SF of leasable space. The vacancy rate is 33.9%, and the average price per SF is \$7.95.

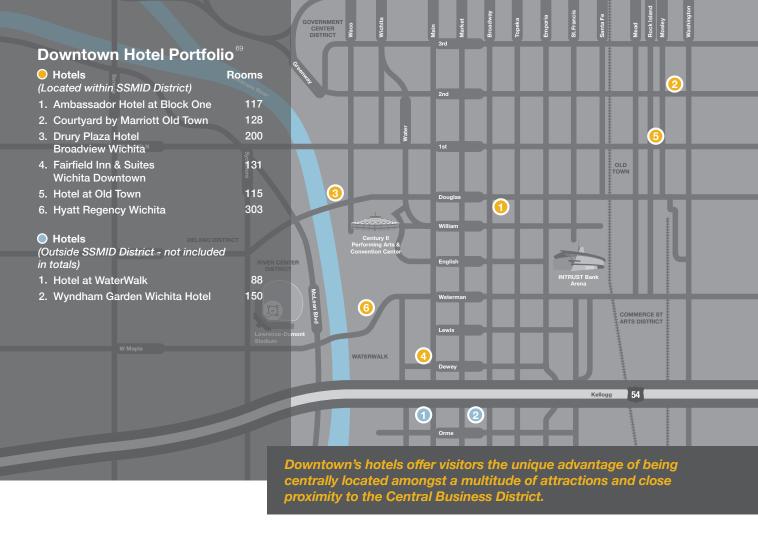
WORK I 20



VISIT

Tradeshows and conventions alone drew approximately 400,000 visitors to Downtown in 2013.[∞] Close proximity to multiple amenities make Downtown hotels a top choice among visitors.





2013 Top Tradeshows/Events Downtown⁷⁰

Wichita Industrial Trade Show, Wichita Area Builders Association Home Show, Starbird-Devlin Charities Car Show, Wichita Wildcat Classic, Automobilia, BlackTop Nationals, Women's Fair, Prairie Fire Marathon, , Outdoor Living & Landscape Show, Holiday Galleria

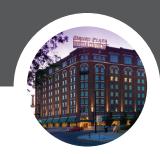
2013 Top Conventions Downtown⁷¹

Kansas Music Educators Association, EquipoVision, Inc. - Fall Convention, Midwest Catholic Family Conference, Jehovah's Witnesses Spanish District Convention, IMQA Machine Quilters Showcase, Teaching Parents Association, Kansas Rural Water Association, Anime Festival of Wichita, Kansas Bar Convention, Kansas Thespians, Kansas Grain & Feed Association, Kansas State Board of Education

"Downtown plays an important role in attracting visitors who spend approximately \$1 Billion in the Wichita area."

Susie Santo, President and CEO Go Wichita Convention and Visitors Bureau

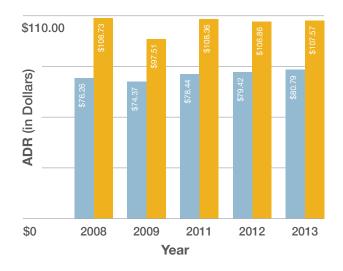


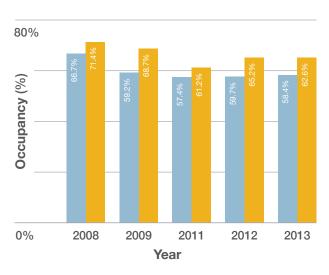


Ambassador Hotel at Block One 104 S. Broadway Drury Plaza Hotel Broadview Wichita 400 W. Douglas

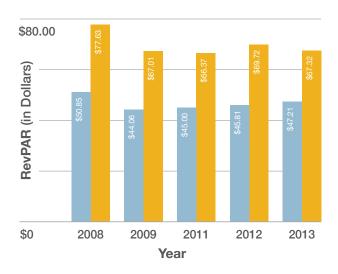
- **Downtown Hotels**⁷³ Total of 6 properties with 994 rooms
- Overall Average of Greater Wichita Area Hotels Total of 117 properties with 8,306 rooms

Average Daily Rate⁷³





Revenue Per Available Room⁷³



Occupancy⁷³

Rooms sold divided by rooms available. Occupancy is always displayed as a percentage of rooms occupied.

RevPAR (Revenue Per Available Room)⁷³

Total room revenue divided by rooms available.

ADR (Average Daily Rate)⁷³

Room revenue divided by rooms sold, displayed as the average rental rate for a single room.

Occupancy Rate⁷³

Lucinda's 329 N. Mead Iucindasoldtown.com

SHOP

A growing residential base and central location continue to draw unique retailers of all kinds to Downtown. Leading industries include Electronics & Appliances, Home Furnishings and Restaurants & Bars.⁷⁴ People living within 20 minutes of Downtown

OVER

MILLION

THOUSAND

2013 total retail trade and food & drink sales⁷⁷

Consumer Potential⁷⁵



People living within 10 minutes of Downtown

448,518

XOXO

People living within 20 minutes of Downtown

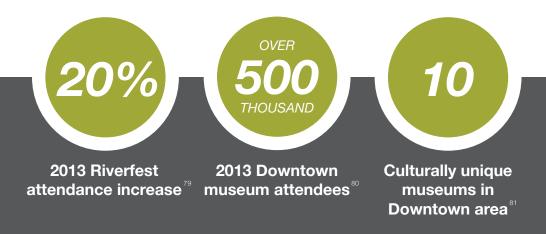


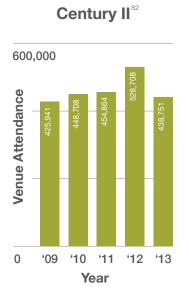
Square feet of leasable Downtown retail space⁷⁸



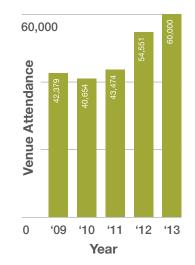
PLAY

People are drawn to Downtown for world-class arts, culture and entertainment. Increased event and festival attendace in 2013 brought all ages to experience all that Downtown has to offer.

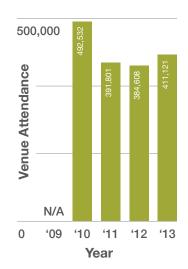




Orpheum Theater⁸³



INTRUST Bank Arena⁸⁴



Largest Downtown Festivals

Downtown Chili Cookoff 2013 Attendance

2,000

Tallgrass Film Festival 2013 Attendance

140,000 360,000 Automobilia

2013 Attendance 87

Riverfest 2013 Attendance 88

2013 Attraction/Venue Attendance⁸⁹

Attraction/Venue	2009	2010	2011	2012	2013
Wichita Thunder	158,452	172,247	201,005	228,374	194,283
Wichita Wingnuts	232,230	127,401	257,292	262,619	DNR
INTRUST Bank Arena ⁸⁴	N/A	492,532	391,801	384,608	411,121
Ballet Wichita	11,350	11,438	10,020	DNR	10,295
Music Theater for Young People	3,130	4,328	DNR	DNR	DNR
Music Theater of Wichita	67,921	55,913	64,886	62,143	74,489
Orpheum Performing Arts Theater	42,379	40,654	43,474	54,551	60,000
Wichita Symphony Orchestra	47,363	79,999	27,931	25,966	39,398
Century II ⁸²	425,941	448,708	454,864	528,708	438,751
2013 Museum Attendance ⁹⁰					
Museum	2009	2010	2011	2012	2013
Kansas Sports Hall of Fame	3,376	4,666	15,561	17,818	29,229
Botanica	73,997	103,835	76,383	75,903	105,239
Exploration Place	162,760	164,045	171,828	216,266	192,699
Great Plains Transportation Museum	1,208	2,174	1,962	3,155	2,998
Kansas African American Museum	6,675	1,590	1,962	3,824	1,644
Mid-America All-Indian Center	27,414	38,614	32,416	10,301	25,515
Museum of World Treasures	37,947	37,982	34,958	40,007	36,748
Old Cowtown Museum	24,691	31,155	44,297	47,378	57,817
Wichita Art Museum	47,889	59,113	50,414	47,402	52,231
Wichita/Sedgwick Co. Historical Museum	12,174	11,143	14,983 ⁹	¹ 10,749 ⁹	² 13,112

DNR = Did Not Report

Projects completed Tsince 2010

37

Corner 365 365 W. 1st St. orner365.com

BUILD

As investment increases and projects are announced and constructed, Project Downtown becomes a reality. Over 30 projects have been completed since 2010 with many more on the horizon.³³

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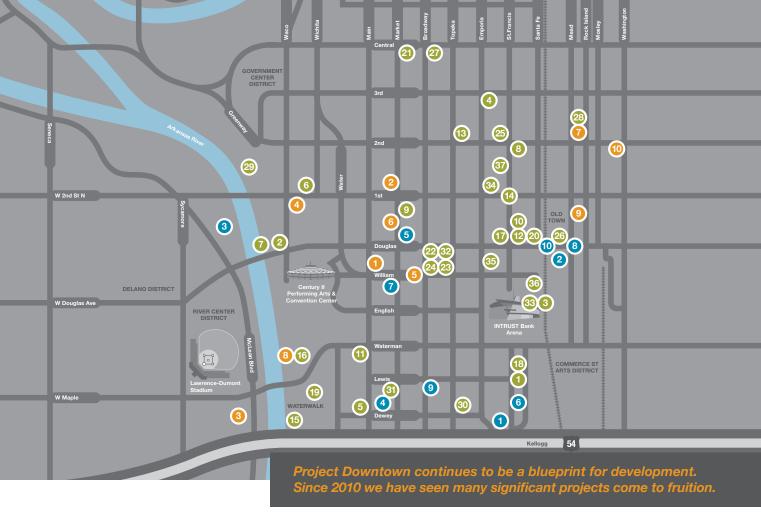
Projects currently under construction^{®®}

10

Projects currently in planning stages⁹⁶

10

"Overall, global trends continue to appear favorable to promote growth in vibrant downtowns."



Development Projects Since January 2010⁹⁷

- Completed
- 1. Finn Lofts
- 2. Drury Plaza Hotel Broadview
- 3. INTRUST Bank Arena
- 4. The Flats 324
- 5. Fairfield Inn & Suites Wichita Downtown
- 6. Cargill Innovation Center
- 7. Riverfront Improvements
- 8. Sedgwick Co./Rotary Foundation/ **Coleman Parking Lot**
- 9. J.P. Weigand & Sons Realtors
- 10. Bite Me BBQ
- 11. Albert Paley Sculpture Installation
- 12. Zelman's Building
- 13. Open Door
- 14. St. Francis Streetscape Improvements
- 15. WaterWalk's Gander Mountain Expansion
- 16. Hyatt Regency Wichita Renovations 34. Firestone Place Renovations Phase One
- 17. Howerton+White Expansion & Renovation
- 18. Commerce Street Lofts

- 19. Fountains at WaterWalk
- 20. The Renfro
- 21. Robert D. Love Downtown YMCA
- 22. Ambassador Hotel at Block One
- 23. Block One Parking Garage
- 24. Urban Plaza at Block One
- 25. Pixius Corporation
- 26. Player Piano Lofts
- 27. The Catholic Diocese St. Mary Cathedral
- 28. Courtyard by Marriott Renovations Phase One
- 29. CoBank
- 30. The Arnold Group Renovations
- 31. KE Miller Engineering
- 32. Kansas Leadership Center and Kansas Health Foundation **Conference Center at Block One**
- 33. INTRUST Bank Arena's Guitar Bar & Thunder Team Store
- 35. Eaton Place Renovations
- 36. Walkers Bar & Jettvs Pizza
- 37. Live at 215 Performance Theater

- Under Construction
- 1. High Touch Technologies
- 2. The LUX
- 3. WaterWalk Apartments
- 4. Corner 365 (Residential Project)
- 5. William Street Two-Way Conversion
- 6. 125 N. Market
- 7. Courtyard by Marriott Renovations Phase Two
- 8. Hyatt Regency Wichita Renovations
- 9. 143 N. Rock Island Renovations
- 10. Yellow Cab Company Renovations Planning
- 1. St. Francis and Commerce Street Improvements
- 2. Union Station
- 3. River Vista
- 4. Market & Main Apartments
- 5. Exchange Place and Bitting Buildings
- 6. 518-520 Commerce (Mixed-Use)
- 7. Macv's Garage Renovation
- 8. Douglas Avenue Streetscape **Development Phase One**
- 9. Sonic
- 10. Douglas Avenue Underpass



2013 Completed Projects

Completed Projects in 2013 include the first new construction along the core of Douglas Avenue in 38 years in addition to office, hotel and restaurant renovations. Kansas Leadership Center and Kansas Health Foundation Conference Center at Block One Date Completed - August 2013

The Kansas Health Foundation expanded their existing Douglas Avenue offices to include approximately 36,000 square feet of meeting rooms and headquarters space for the Kansas Leadership Center, which provides leadership training for Kansans. This is the first new construction along the core of Douglas Ave. in 38 years. The KLC is located in Block One along with the Ambassador Hotel, the Kansas Health Foundation, the Block One Parking Garage and Urban Plaza and the Henry's Building.



Walkers Bar & Jettys Pizza Date Completed – December 2013

Just 200 steps Northeast of INTRUST Bank Arena, this renovated warehouse space now houses Walkers Bar and Jettys Pizza. Features of Walkers include large wood columns, wood beams and original wood floors. These two businesses have had a positive impact on the Arena Neighborhood revitalization efforts.



Eaton Place Renovations Date Completed – December 2013

The Eaton Place, a 115-Unit apartment complex in the 500 block of East Douglas created three new live-work spaces. The 1,000 square foot spaces feature a kitchen island, accent walls, stackable washer/dryer, front and back entrance, full size appliances, a built in desk and more.



Firestone Place Date Completed – December 2013

Formerly Automobilia, the newly renamed Firestone Place has undergone major renovations to become leasable office and retail space at the corner of 1st & Emporia. Renovations included exterior and interior. Twotrees Technologies has already signed as the first tenant in the building.



INTRUST Bank Arena's Guitar Bar & Thunder Team Store Date Completed – October 2013

INTRUST Bank Arena constructed a permanent Wichita Thunder team store and a new bar named "Guitar Bar," which showcases signed guitars from visiting artists displayed in glass on the walls and a giant guitar hanging from the ceiling.



KE Miller Engineering

Arnold Group

CoBank

Courtyard by Marriott

KE Miller Engineering Renovations *Date Completed – July 2013*

KE Miller Engineering completed renovations to the brick building at 117 E. Lewis into attractive professional offices inside and out. The 3,000 square foot building was built in 1936. It formerly housed three companies and had been sitting vacant for 15 years before renovations. The seven member staff at KE Miller Engineering provides cost effective engineering and surveying services to the Wichita metro area.

Arnold Group Renovations

Date Completed – June 2013

The Arnold Group is a human resource solutions company headquartered at 530 S. Topeka in Downtown Wichita. The company has grown from a temp agency to include consulting, training and professional placement services and employs 13 full-time workers with over 2,000 temporary workers. Interior updates include a high-tech conference room, new private offices as well as exterior facade improvements.

CoBank Renovations Date Completed – March 2013

CoBank celebrated its merger with Wichita-based US AgBank by investing over three-quarters of a million dollars in interior renovations. The 256,000 square-foot building (also known as the Farm Credit Bank Building) is one of Downtown Wichita's largest Class A office buildings set on the East bank of the Arkansas River.

Courtyard by Marriott Renovations - Phase One Date Completed – March 2013

The 128-room Courtyard by Marriott, located at 820 E. 2nd Street in Old Town, completed a major renovation of its lobby and other public guest areas. The goal of the renovation was to create an area where guests can get out of their room and socialize with other guests. A new bistro, named Table 820, along with a Starbucks service station were included in the renovations. This was the first of two phased improvements planned for the hotel.



Projects on the Horizon

Major development announcements in 2013 include plans for the River Vista project, the adaptive reuse development at Union Station and the purchase of a corporate headquarters.

River Vista

Scheduled Completion Date - 2015

Plans were recently approved for a new mixed-use development project for Project Downtown's Catalyst Site One on the West bank of the Arkansas River. The new development will be a 154-unit apartment project and a 20,000 square foot commercial building. In addition, the City and State have committed to make improvements to the river front and adjacent Delano Park. These enhancements will continue the connective trail system along the river and add an exciting amenity that will allow the general public to further engage the river.



Union Station Scheduled Completion Date – N/A

In February 2013, it was announced that the Wichita Historic train station, Union Station, which includes the historic Rock Island depot and baggage facility and the former Wichita Grand Hotel was acquired by local developer, Occidental management. Plans to transform Union Station into a multi-million dollar destination attraction include retail, restaurants and potentially hospitality and office space.



WaterWalk Apartments Scheduled Completion Date – 2014

The new WaterWalk Apartments, located at 411 W. Maple, will deliver flexible living choices with all bills paid, short leases, furnished or unfurnished one, two or three bedroom new apartments on the West bank of Arkansas River. The two buildings comprise a total of 133 units.





The LUX Scheduled Completion Date – 2014

The LUX is the redevelopment of the former Kansas Gas & Electric Building. The project is a mixed-use development offering office space, 86 residential units and luxury terraces overlooking the City's skyline. The first office and residential tenants moved into the building in 2013.

Corner 365 Scheduled Completion Date – 2014

Garvey Center owner, Builders Inc., is completing construction on 36 new apartments at the corner of First and Waco. This new project dramatically transforms the prominent intersection and will be a catalyst for further development along the First Street corridor.

125 N. Market Scheduled Completion Date – 2014

Renovations planned for the 19-story building include upgrading and refinishing the common areas on floors 11, 12, 14, and 17. Renovations will also upgrade infrastructure, including new chillers, modernizing all elevator controls, renovating the 19th floor as a reception and events area, and repairing the walkway connecting the building to Exchange Place. The building offers spaces ranging from 1,000 to 16,000 square feet, some that include panoramic views of the City.

Market & Main Apartments

Scheduled Completion Date – 2014

Sunflower Development Company is rehabilitating three existing apartment buildings just south of Lewis Street on Market and Main Streets. The historic red-brick structures will be converted to 52 affording housing apartments that will maintain the historic character of the buildings.

High Touch Technologies Scheduled Completion Date – 2014

High Touch Technologies recently purchased the building that houses their Corporate Headquarters at 110 S. Main. High Touch, an employee owned company, offers IT and technology-related services, with 126 employees in Downtown Wichita. Renovations will address deferred maintenance needs and tenant improvements including elevator updates as well as heating, ventilation and air conditioning systems.

Exchange Place and Bitting Buildings Scheduled Completion Date – N/A

The project will retrofit the Exchange Place and Bitting Buildings to offer 230 residential units on Douglas Avenue. The development will incorporate a new 273-space parking garage, office and retail space. The Wichita City Council unanimously approved the developer's agreement in December 2013.



Macy's Garage Scheduled Completion Date – 2014

The Wichita City Council recently approved a plan to renovate the former Macy's Garage at 215 S. Market. The City gained ownership of the garage in November 2013. The renovations will allow the garage to fully utilize 550 spaces of the nine-story structure, benefiting nearby businesses and the public.



William Street Two-Way Conversion View from Broadway and William looking East

Projects on the Horizon

Douglas Avenue - Streetscape Development Scheduled Completion Date – N/A

In 2011, the City approved a new plan, led by community input, for transit and streetscape improvements along the core of Douglas Avenue from Main to Washington. Phase One design focuses on the addition of transit shelters, added streetscape amenities and improved pedestrian way-finding signage.

Courtyard by Marriott Renovations - Phase Two Scheduled Completion Date – 2014

Updates to the 128-room hotel's design, color schemes and meeting spaces began in the fourth quarter 2013. This is the second phase of a two-phase renovation. Phase One, completed in February 2013, included lobby and other public guest area renovations.

William Street Two-Way Conversion Scheduled Completion Date – 2014

Improvements from Main to Emporia include converting William Street from a one-way west-bound street to a two-way street providing one lane in each direction. The project also includes pavement improvements, restriping, replacing the wheelchair ramps and modifications to the traffic signals.



Hyatt Regency Wichita Renovations Scheduled Completion Date – 2014

The Hyatt is undergoing a renovation and redesign of the hotel's 303 guest rooms. The rooms' new look will incorporate some of Kansas' landscapes and color palette in the design. Each room will get new beds, furniture, 42-inch flat-screen TVs, in-room safes, mini-refrigerators and accessible electrical outlets.

Sources

All Census Data was provided by Wichita State University Center for Economic Development and Business Research

1. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202. 2-3 WDDC

4-6. See number 17

7 WDDC

8. U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011).

9. ESRI Business Analyst, ESRI and Dun & Bradstreet, Retail MarketPlace Profile. Copyright 2012 Dun & Bradstreet, Inc. All rights reserved. Copyright 2014 ESRI. 10-14. WDDC

15. Constant Contact "Nonprofit - Other" business type - http:// support2.constantcontact.com/articles/FAQ/2499.

16. Total investment amount includes all public, private and Area investment located in the Downtown SSMID district. See number 17 for all sources of investment data. See page 12 for total dollar amount of individual investment areas.

17. Private investment includes data from the following sources: Sedgwick County property sales data - Sedgwick County Appraiser, Sedgwick County and City of Wichita building permit data - Metro Area Building & Construction (formerly Office of Central Inspection). Private investment totals are for the years 2004 - 2013 only for the Downtown SSMID District (shown on map on previous page - Central to Kellogg, Washington to the Arkansas River). Historic Tax Credits (Includes both State and Federal Credits) - Kansas State Historical Society

Note: All public investment that is reflected in private investment (i.e. items that include the public purchase of land and/or building permits for work on publicly owned property) has been deducted from private

investment figures to avoid double counting investment. Public investment includes data from the following sources: City of Wichita CIP (Streets & bridges, public buildings & public improvements, parks, stormwater, maintenance), Tax Increment Financing (TIF) - City of Wichita, Facade Improvement Program - City of Wichita, HOME Program Investment - Wichita Housing and Community Services, CDBG funds - Wichita Housing and Community Services and Public Building Commission funding. Community Improvement District (CID) - City of Wichita (This is based on the year the tax was collected). Public investment totals are for the years 2004 - 2013 only for the Downtown SSMID District (shown on map on page 10 - Central to Kellogg, Washington to the Arkansas River).

Public investment for INTRUST Bank Arena - Sedgwick County. INTRUST Bank Arena funding during these years constitutes a larger portion of the public investment value. However, Arena funding is included over years 2005-2013 per Sedgwick County. Yearly INTRUST Bank Arena funding- 2005: \$645,806, 2006: \$5,779,067, 2007: \$18,575,958, 2008: \$74,376,927, 2009: \$81,758,743, 2010: \$7,331,622, 2011: \$1,624,192, 2012: \$285,281, 2013: \$250,000. Public investment totals for the Sedgwick County Arena are for the years 2005 - 2013 only.

18 WDDC

19. Information provided by Sedgwick County Appraiser and Sedgwick County Department of Finance 20 - 22. See number 17

23. The 2010 U. S. Census states the population in the 67202 area code is 1,393. Per WDDC records, 165 rental units have opened in the Downtown SSMID district in since 2010 when the Census was taken. Per the U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates the average size of renter-occupied units is 1.13 persons. Therefore an estimate for the current population is approximately 1,580.

24.WDDC WDDC - recorded from individual property managers and owners for rental units that came online in 2012-2013.

26. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202. 27 WDDC

28. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202. 29-30. WDDC

31-33. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202. 34. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Income and benefits are in 2012 inflation-adjusted dollars. Downtown census data is for zip code 67202. 35-36. U.S. Census Bureau, 2008-2012 American Community Survey

5-Year Estimates. Downtown census data is for zip code 67202. 37. U.S. Census Bureau, 2008-2012 American Community Survey 5-year estimates, Race alone or in combination with one or more other races. Total will be more than 100 percent because individuals of more than one race are counted by the number of races reported. Downtown census data is for zip code 67202.

38. U.S. Census Bureau, 2008-2012 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202. 39. Council for Community and Economic Research, Cost of Living Index, 2013 Annual Average, Vol. 46, No. 4.

40-42. U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011). 43. Central Business District. J.P. Weigand & Sons Inc. Forecast

2014 44-46. U.S. Census Bureau, OnTheMap Application and LEHD

Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011).

47-48. U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011). 49. U.S. Census Bureau, OnTheMap Application and LEHD

Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011). *Workers aged 29 or younger. 50. Wichita Business Journal Book of Lists Vol. 28 No. 52 Published December 27, 2013

51-54. U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2011). 55-63. Central Business District. J.P. Weigand & Sons Inc. Forecast

2014

64. Go Wichita Convention & Visitors Bureau 65-66 WDDC

67. Go Wichita Convention & Visitors Bureau

68. Go Wichita Convention & Visitors Bureau Visitor's Profile Research 2013

69 WDDC

70-71. Go Wichita Convention & Visitors Bureau

72 WDDC 73. Smith Travel Reports; W-ZHA, LLC. Year 2010 is not included in the data report because of the Drury Plaza Hotel Broadview going off the market for renovations. A minimum of four hotels is required for data sample. Historical data may be changed by individual hotels due to deadlines, data collection, distribution deadlines, etc., which

may cause a change in the overall yearly data. Therefore, the yearly data provided by STR that was published in WDDC's 2012 Downtown Economic Report (published May 2013) may not match the yearly data published in this report or any future reports.

74. ESRI Business Analyst, ESRI and Dun & Bradstreet, Retail MarketPlace Profile. Copyright 2012 Dun & Bradstreet, Inc. All rights

reserved. Copyright 2014 ESRI.

75. U.S. Census Bureau, 2010 Decennial Census

76. U.S. Census Bureau, 2010 Decennial Census 77. ESRI Business Analyst, ESRI and Dun & Bradstreet, Retail

MarketPlace Profile. Copyright 2012 Dun & Bradstreet, Inc. All rights reserved. Copyright 2014 ESRI.

78. Central Business District. J.P. Weigand & Sons Inc. Forecast 2014.

79. Wichita Festivals

80. Go Wichita Convention & Visitors Bureau

81 WDDC

82. City of Wichita Division of Arts & Cultural Services

83. Wichita Orpheum Theater 84. INTRUST Bank Arena

85-87. Wichita Business Journal Book of Lists Vol. 28 No. 52 Published December 27, 2013

88 Wichita Festivals

89-90. Go Wichita Convention & Visitors Bureau

91. In WDDC's 2012 Downtown Economic Report (published May 2013) attendance for 2011 was printed incorrectly as 27,931. The correct attendance should have been 14,983 as printed in this report. 92. In WDDC's 2012 Downtown Economic Report (published May 2013) attendance for 2012 was printed incorrectly as 25,966. The correct attendance should have been 10,749 as printed in this report. 93-97 WDDC

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